



Drill ready Intrusive Related Gold System (IRGS) portfolio Queensland, Australia



WHY INVEST IN SIGNATURE GOLD?

- Drill ready multi-million oz Au targets
- Large portfolio with deep development pipeline
- Location + Grade + Scale = profitable ounces
- Neighbouring Gold Fields, Evolution and Zijin Mining
- >\$12m in ground
- >20,000m drilling
- Raising funds for maiden JORC drilling program

High Calibre Team with Proven Track Record

Dr. John Hewson

Chairman

Founding Director Macquarie Bank
Former Chairman ABN Amro, Federal Opposition Leader and Dean of Macquarie Graduate School of Management.

Tony McLellan

Independent Non Executive Director

Previously Barrick Gold, Chairman Felix Resources (Yancoal), Chairman Norton Gold (Zijin).

Bruce Fulton

Independent Non Executive Director

Previously Chief Geologist Porgera senior roles with Dominion Mining, Placer Dome and Plutonic.

Peter Prentice

Director

Founder and MD Hargraves Resources (TSR from IPO >10x). Project leader Ranger Uranium 1, Ulan Coal.

Brett Boynton

Managing Director

Previously UBS (London & New York), Credit Suisse (Sydney), FBR Capital. International resources and energy finance and development experience.

Alexander Teluk

Chief Operations Officer

45 years in exploration and mining, corporate industry and government surveys. Extensive knowledge of Queensland geology and one of the pioneers in exploration of Intrusive Related Gold Systems.

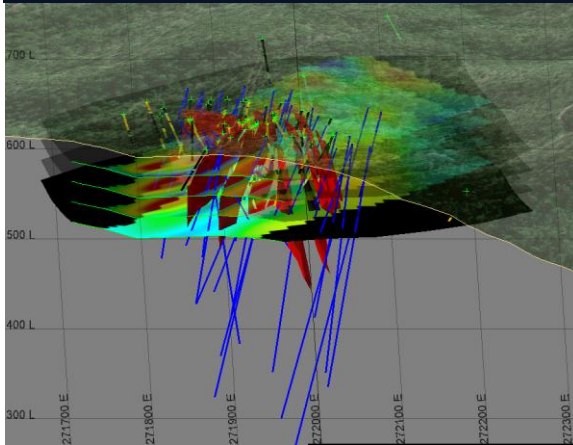
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Specimen Hill :

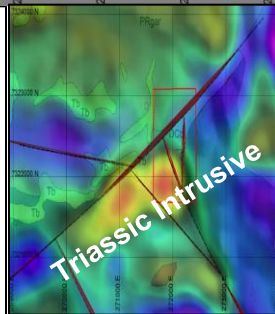


Above :

- Outcropping and drill tested mineralisation
- Deep tapping high grade veins

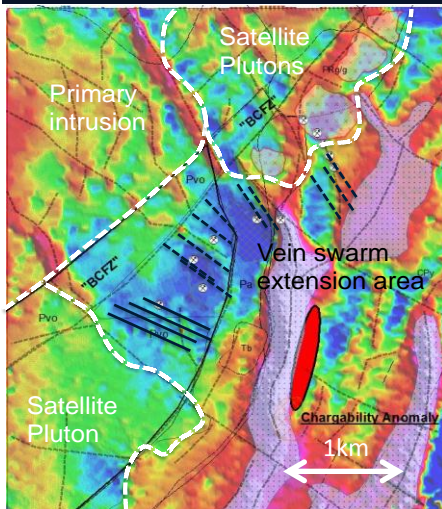
Right :

- Identified target porphyry source



- Drill ready project – target 3Moz+ system
- High grade epithermal at surface confirmed by 63 hole drill program and >8k oz Au previous production
- Geophysics identified probable source porphyry with bulk mineralisation
- 2015 program drill out first 1Moz and complete metallurgical testing
- Drill program to target 500k oz Au maiden JORC resource (6 months)
- Follow up program to extend along open splay fault – 1Moz target (6 months)
- Initial deep drilling program 500m+ to test porphyry mineralisation
- 2016 Program test fault line extensions and high grade “elluvial” zone (+40g/t Au)
- Reserve definition and feasibility studies

Last Chance :



- Drill ready - Magadan style sheeted vein system
- Malomyr (Russia +5Moz Au) lookalike
- Sheeted veins outcropping at surface
- Drilled tested to vertical depth 140m
- Intersections from +3g/t Au to 12g/t Au
- Geophysics shows system extension to 300m+
- Previous production 60's to 80's
- Toll treated at Mt Morgan
- Typical grades 20g/t+ Au
- Vein swarm extension identified by SAM program

Left: IRGS multi vein swarm over EQMMR confirming structure and showing source of mineralisation

- 2015 drill depth and strike extensions
- Target maiden 500k oz Au JORC resource (6 months)
- Test new vein sets in corridor north of Last Chance
- Infill drilling and metallurgical work (6 months)
- 2016 step out drilling and pit design
- Reserve definition and feasibility studies

Targeting lead assets to 1m+ oz Au resource within 12 months